

AM What You Missed
Pop-Up Training
6/15/2021-6/17/2021

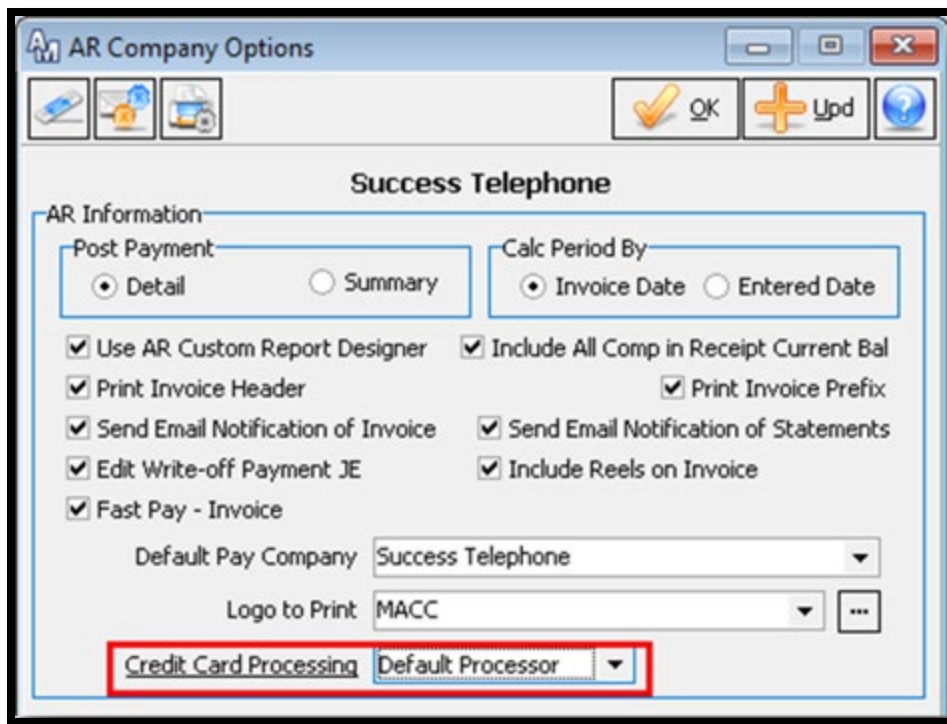
- Accounts Payable
 - Validate Cash Accounts

- Accounts Receivable
 - Edit Write-Off Payment JE

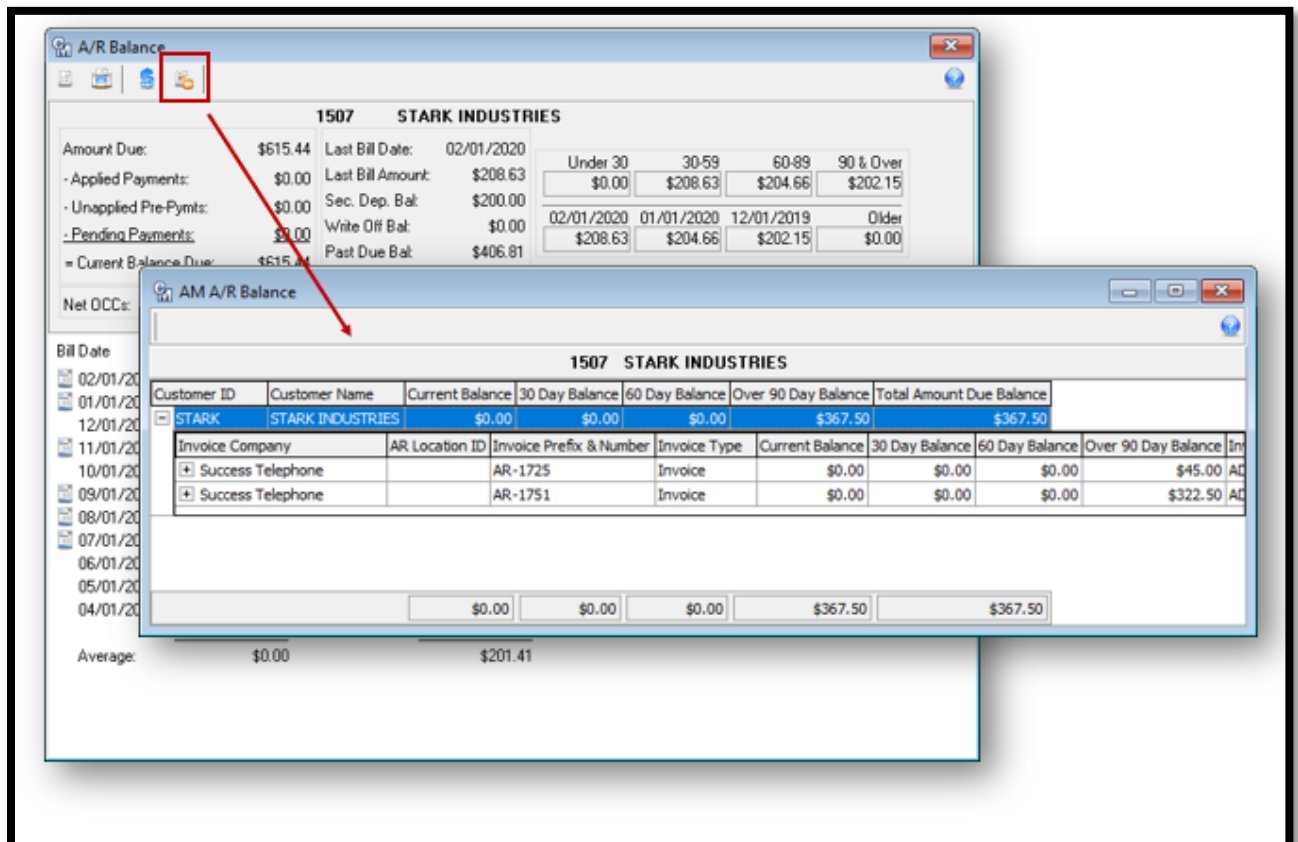
Account	Account Description	Amount
6725.000	LEGAL	22.50
5300.000	UNCOLLECTIBLE REVENUE	27.50

Rows: 2 Remaining Amt: 0.00

- Customer Screen additions
- Credit Card Processing



- General Ledger and AM/CM Integration
 - Billing JE Preview reorder
 - JE Import Entry Date
 - AR Customer Balance in CM



- Non-Returned Inventory

Company: Success Telephone

Quick Search - Item ID: []

Item ID: ACT WIRELES DSL | Description: DSL MODEM | Status: Available

Manufacturer: ACTIONTEC | Model: GT724WGR

Value: Total Value: 1,883.07 | Average Unit: 69.7433

Totals: On Hand: 27,000 | Committed: 0,000 | On Order: 2,000 | Back Ordered: 0,000 | Reserved: 0,000 | Pending Issue: 2,000

CM Non-Return Equip. (highlighted):
 Non-Returned Value: \$125.00
 Override GL: 5300.000

- Premise Equipment

- Inventory

- Inv Transaction Listing by Period
- Inventory Listing by Location Actual Value
- Inventory Attachments
- Manual Transaction multiple Offset Accounts

Manual Transaction (Classic)

Company: Success Telephone | Location: OFF | Type: Issue

Date: 08/24/2020 | Period: 08 2020

Item UPC	Item ID	Item Description	Qty	Unit Cost	Total	Account	Offset Account No	Offset Transaction
	FDPXWB2	WALL MOUNT BOX FOR CASSET	1.000	62.26	\$62.26	1220.000	6423.000	
	ALRM1	ALARM SYSTEM	1.000	199.90	\$199.90	1220.100	6600.000	
	00PLIER	6" DIAGONAL TAPERED PLIER	1.000	6.525	\$6.53	1220.100	6611.000	

Current Balance: On Order: 20,000 | Back Ordered: 0,000 | Item GL Avg: \$6,525 | Quantity: 0,000

- Payroll

- Deduction Schedule

Deduction Schedule

Include this deduction on the first available pay period for a new employee

Month: Day of Month:

Month	Day of Month	Changed By	Changed Date
January	1	pshaw	8/1/2019 7:37:41 AM
February	1	pshaw	8/1/2019 7:37:50 AM
March	1	pshaw	8/1/2019 7:37:53 AM
April	1	pshaw	8/1/2019 7:37:57 AM
May	1	pshaw	8/1/2019 7:38:01 AM
June	1	pshaw	8/1/2019 7:38:04 AM
July	1	pshaw	8/1/2019 7:38:07 AM
August	1	pshaw	8/1/2019 7:38:10 AM
September	1	pshaw	8/1/2019 7:38:13 AM
October	1	pshaw	8/1/2019 7:38:17 AM
November	1	pshaw	8/1/2019 7:38:19 AM
December	1	pshaw	8/1/2019 7:38:21 AM

Rows: 12

- Update and Suspend Deduction on Global Deduction Change

Global Deduction Changes - Select Employees

Deduction Code: LOAN Updating Existing Deductions Only
Deduction Description: EMPLOYEE LOAN

Employee ID	Employee Name	Has Ded	Rate Type	Rate	Tax EE Contrib	Don't Show on Check	Show ER Contr. On Pay Stub	Suspend
<input checked="" type="checkbox"/> 004	Stella Franklin	<input checked="" type="checkbox"/>	Dollars	20.00	0.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input checked="" type="checkbox"/> 005	RJ Harold	<input checked="" type="checkbox"/>	Dollars	0.00	6500.00	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

- Notification Email Delay

- Waive Deductions on Pay Types

Pay Types

Company: Success Telephone

Code: BN Description: BONUS

Pct Factor: 100.0000 Short Desc: BONUS Default Protected Inactive

Taxable Benefit Benefit **Waive All Deductions**

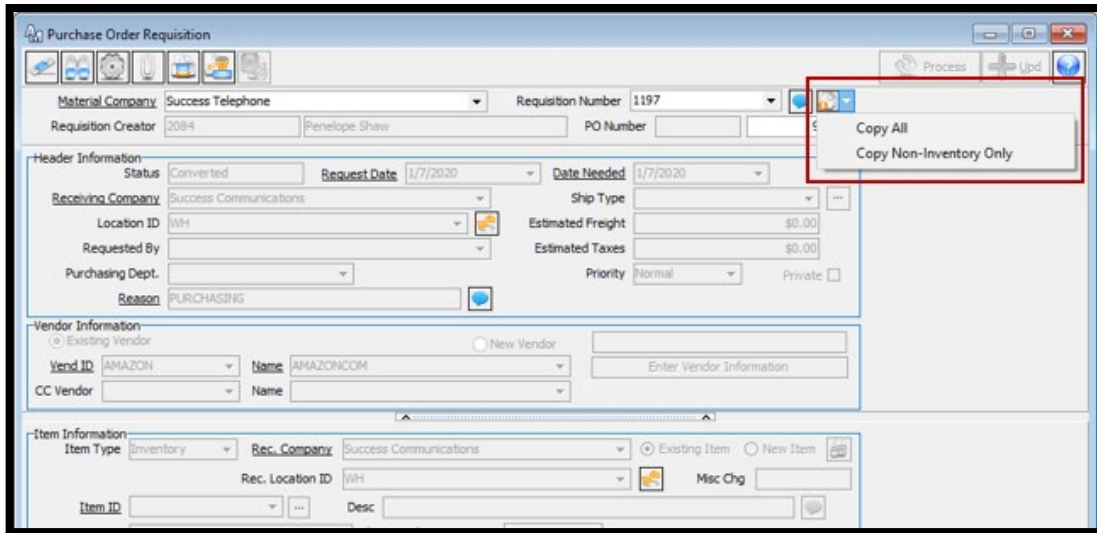
EIC Pay Allow Negative Hours

Supplemental Bonus

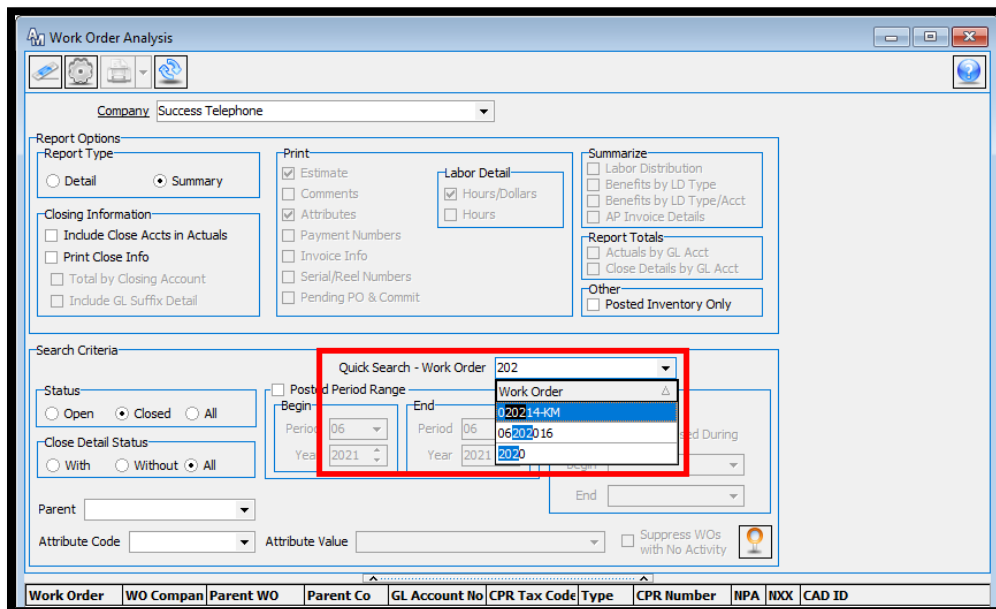
Regular Commission

Dollars Hours
Default Value: \$1,500.00

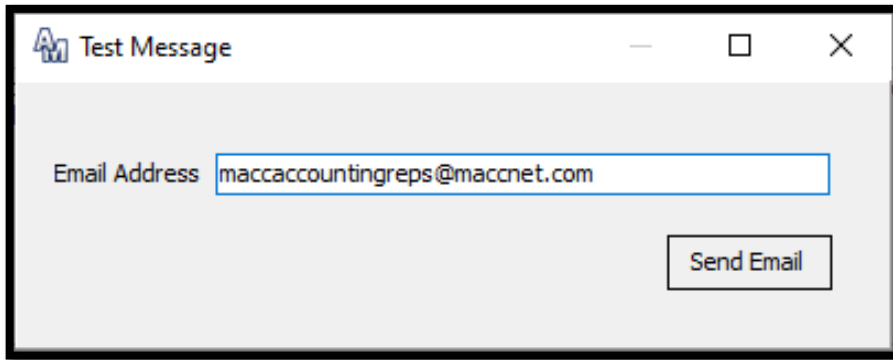
- Time Clock and Enhancements
- Purchase Order
 - PO Accrual on Non Inv or Inventory selection
 - Copy PO



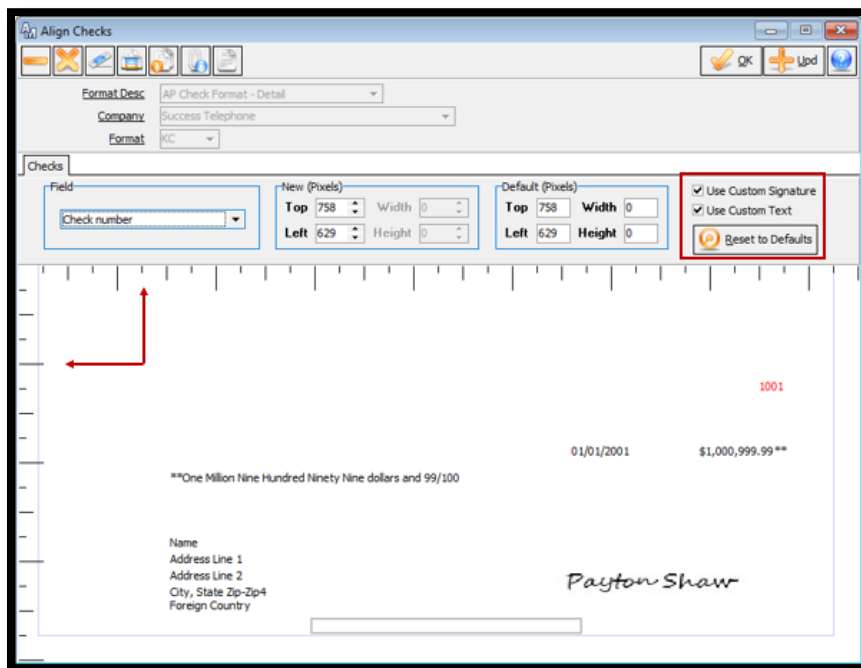
- Work Order
 - WO Analysis Quick Search



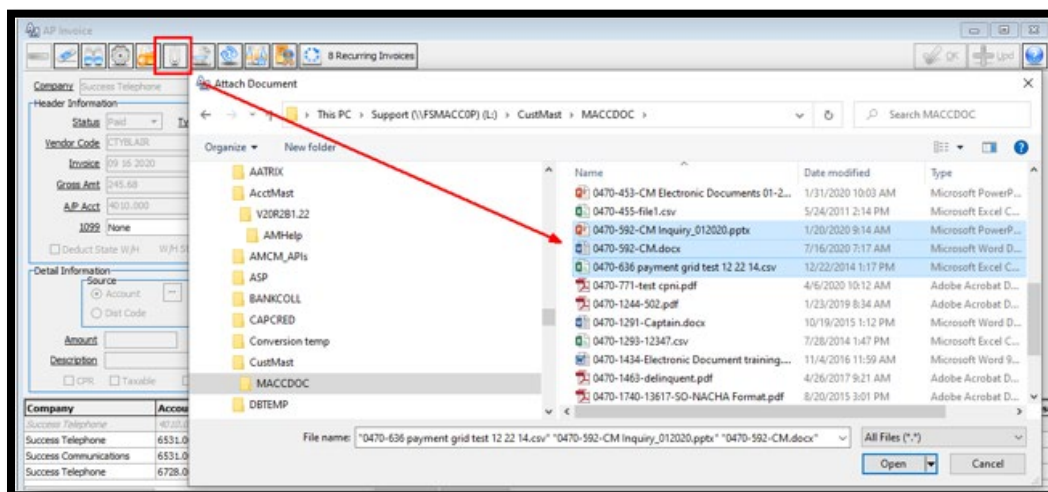
- General
 - Test Email



- Check alignment changes and custom text



- Multiple attachment selection



- Attachments on Search screens

Stockholder Search

Stock Company: Success Telephone All Companies

Order By:

- First Name
- Last Name
- ID Number

Include ID Types:

- Social Security
- Federal ID No.
- Both

Print Option:

- Detail
- Name Only
- Name and Addr.

Stockholders:

- Current Only
- Inactive
- Estate
- Active
- All

Print Extended Name Print Unmasked SSN Print Last Dividend

Stockholder	ID Number	Type	Attachments	Address 1	Address 2	City	State/Pr
Michael Jackson	***-**-4534	SSN		535 Crazy Ln		Omaha	NE
Mary Johnson	***-**-5612	SSN		333 Address	PO Box: 405	Blair	NE
Jean Jones	***-**-6423	SSN		8900 North Maple		Houston	TX
Amy Larsen	***-**-6456	SSN		111 Admiral		Blair	NE
Kim Miller	***-**-3585	SSN		111 Admiral		Blair	NE
Karl Myers	***-**-6352	SSN		533 Old Lincoln Hwy		Blair	NE
Noah Smith	***-**-4509	SSN		678 North Parkway		Omaha	NE
TRINA SMITH	***-**-8761	SSN		111 ADDRESS		OMAHA	NE
Joanie Smith	***-**-2885	SSN		777 Address		Warren	IN
Jacob Wolf	**-**-4908	Fed		1900 Way Long St		Lexington	KY

Rows: 14